

Integration Readiness Checklist

Map your tools, spot the silos, and pick the integration worth doing first.

1 — List your main tools

CRM, accounting, e-commerce, inbox, marketing, spreadsheets...

2 — Where is data re-typed by hand?

Note every place the same information is entered twice.

3 — Score each connection

A connection is worth doing first if you can tick most of these:

- ☐ Same data is entered in **2+ systems**
- ☐ It happens **often** (daily/weekly)
- ☐ Mistakes here **cost real money** or annoy customers
- ☐ Both tools have an **API** (most modern ones do)

4 — First connection to build

From:

To:

Hours a week it should save:

Want help connecting them?

We map your tools and build the integrations that pay back fastest. blancore.tech